Manage Permissions

Before an authenticated user can work with workflow definitions or instances in SAS Workflow Manager, they must be given the appropriate permissions.

Ways to Set Permissions

Permission to work with workflow definitions and instances is controlled in two ways:

- through group membership. SAS Workflow Manager automatically defines four user groups. By default, these groups do not have any members. See “SAS Workflow User Groups” on page 1 for more information.
- by setting permissions on specific workflow definitions in SAS Workflow Manager. Permissions that are set on specific workflow definitions override permissions that are set through group membership. If a user has permission on a definition, they do not need to be a member of a group to access that definition. For more information, see “Set Permissions on a Workflow Definition” in SAS Workflow Manager: User’s Guide.

SAS Workflow User Groups

SAS Workflow Manager defines the following user groups:

SAS Workflow Viewers
   enables members to view workflow definitions.

SAS Workflow Editors
   enables members to create, modify, and delete workflow definitions.

SAS Workflow Definition Administrators
   enables members to create, modify, delete, and enable workflow definitions. Members of this group can also set permissions for other users on specific workflow definitions.

   Note: By default, the user who creates a workflow definition has administrative permission on that definition.

SAS Workflow Process Administrators
   enables members to view workflow instances, terminate an instance, and transfer tasks from one participant to another. A user must be a member of this group in order to start new workflow instances in other SAS applications.
You use SAS Environment Manager to manage identities and group membership for applications that run on SAS Viya. Information is available in the SAS Viya administration documentation:

- “Two Authorization Systems” in SAS Viya Administration: Orientation to Authorization
- “Identity Management Overview” in SAS Viya Administration: Identity Management
- “Manage Custom Groups” in SAS Viya Administration: Identity Management